LINK Asset Services

LF Stakeholder Pension Scheme

Lifetime Allowance certificate

The Lifetime Allowance is the maximum amount of tax relieved pension savings you can build up over your lifetime. It is set by Government and reviewed regularly. You will incur a tax charge if the value of your cumulative pension benefits, taken across all of your pension schemes, exceeds the Lifetime Allowance.

This certificate confirms the amount of the Lifetime Allowance used by a Benefit Crystallisation Event on your LFS pension.

Tax year	
Plan number	N W S H P 0 1
Member's name	
Date of birth	D D M M Y Y Y Y
National Insurance Number	
Lifetime Allowance	
Benefit Crystallisation Event	
Date	D D M M Y Y Y Y
Percentage of Lifetime Allowance used	%

Please keep this certificate safe, as you will need to provide this information if you take further benefits from any other registered policies or arrangements you hold.

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