



3. RECEIVING SCHEME BANK DETAILS

Name of bank

Bank address

Postcode

Account name

Bank account number

Bank sort code - -

4. RECEIVING SCHEME DETAILS

We undertake that the receiving scheme is:

a) Occupational Scheme

b) Personal Pension/Stakeholder Pension

c) Self Invested Personal Pension (SIPP)

d) Drawdown Plan (our transfer will be uncrystallised)

e) Other

5. DECLARATION BY THE RECEIVING SCHEME

We declare and confirm that:

- a) The receiving scheme is registered with HMRC;
- b) The transfer is a recognised transfer;
- c) We will not take any action or omit to take any action which would result in an unauthorised payment being made;
- d) We will only use the transferred pension benefits to provide pension benefits; and
- e) This declaration is true and correct.

We agree and acknowledge that:

- a) We will not take any action of any kind, and we have no claim or right of action, against LFS in connection with the transfer;
- b) LFS has no liability (actual or contingent) in respect of the transferred pension benefits.

Signature

Date

D	D	M	M	Y	Y	Y	Y
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Company

Position

Please return this form to:
LFS
PO Box 1249
Cheltenham
GL50 9YL